

Entered on Docket October 12, 2007 Ki- Bi

Hon. Linda B. Riegle United States Bankruptcy Judge

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Attorneys for USACM Liquidating Trust

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UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

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In re:

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USA COMMERCIAL MORTGAGE COMPANY,

USA CAPITAL REALTY ADVISORS, LLC,

USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED FUND, LLC,

USA SECURITIES, LLC,

Debtors.

Affects:

□All Debtors

☑ USA Commercial Mortgage Company

☐ USA Capital Realty Advisors, LLC

☐ USA Capital Diversified Trust Deed Fund, LLC

☐ USA Capital First Trust Deed Fund, LLC

☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR

Case No. BK-S-06-10726-LBR Case No. BK-S-06-10727-LBR

Case No. BK-S-06-10728-LBR

Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No. BK-S-06-10725 LBR

Date of Hearings: October 15, 2007

Time of Hearings: 9:30 a.m.

New Date of Hearings: November 16, 2007

Time of Hearings: 9:30 a.m.

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ORDER APPROVING STIPULATION TO DISALLOW DUPLICATE CLAIMS FILED BY WYNN A. AND LORRAINE J. GUNDERSON AND CONTINUE HEARING ON MOTION FOR SUMMARY JUDGMENT RE GUNDERSONS' REMAINING CLAIM

IT IS HEREBY ORDERED:

- Approving the Stipulation by and between USACM Liquidating Trust and Wynn A. and Lorraine J. Gunderson [DE 4976];
- Disallowing Proof of Claim Nos. 10725-02321, 10725-02322, 10725-02447-1, 10725-2448-1 and 10725-02448-2 in their entirety as being duplicate or having been amended; Claim No. 10725-02447-2 shall remain of record subject to further objection by the USACM Trust.
- Vacating the hearing set for October 15, 2007, at 9:30 a.m. on USACM Trust's Motion for Summary Judgment [DE 4291] as it relates to the Gundersons' Claim (Claim No. 10725-02447-2) only and on USACM Trust's Objection to Wynn A. and Lorraine J. Gunderson Claims Asserting Secured Status, [DE 4262]. The hearing on the Motion for Summary Judgment and Objection is continued to November 16, 2007 at 9:30 a.m.;
- The deadline for the Gundersons to file and serve a response to the Objection [DE 3155 and 4262] and the Motion for Summary Judgment [DE 4291] is extended to October 24, 2007; and

10-11-2007	04:34pm	From-GUNDERSON PALMER	605 3420480	T-940	P.008/008	F-753
1	The USACM Trust's reply to the response shall be filed and served by					
2		November 2, 2007.				
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4	II	PARED AND SUBMITTED				
5	FERM); 			
6		'IS AND ROCA LLP				
7	Ву:	/s/ RC (#0006593)				
8		Susan M. Freeman Rob Charles				
9	Attorn	John Hinderaker neys for USACM Liquidating	g Trust			
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